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UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

SECURITIES INVESTOR PROTECTION CORPORATION,

Plaintiff-Applicant,

v.

BERNARD L. MADOFF INVESTMENT SECURITIES LLC,

Defendant.

In re:

BERNARD L. MADOFF,

Debtor.

IRVING H. PICARD, Trustee for the Liquidation of Bernard L. Madoff Investment Securities LLC,

Plaintiff,

v.

SERENE WARREN REVOCABLE TRUST U/A/D SEPTEMBER 15, 2005, SERENE WARREN and CHRISTOPHER WARREN, as trustees of the Serene Warren Revocable Trust, and SERENE WARREN, individually,

Adv. Pro. No. 08-01789 (SMB)

SIPA LIQUIDATION

(Substantively Consolidated)

Adv. Pro. No. 10-04514 (SMB)

08-01789-cgm Doc 10095 Filed 06/02/15 Entered 06/02/15 16:36:18 Main Document Pg 2 of 3

Defendants.

FIFTH AMENDED CASE MANAGEMENT NOTICE

PLEASE TAKE NOTICE, that pursuant to the Order (1) Establishing Litigation Case Management Procedures for Avoidance Actions and (2) Amending the February 16, 2010 Protective Order (the "Order") [Dkt. No. 3141] entered by the Bankruptcy Court in the above captioned SIPA liquidation, Adv. Pro. No. 08-01789 (SMB), on November 10, 2010, the following deadlines are hereby made applicable to this adversary proceeding:

- 1. The Initial Disclosures were exchanged on May 16, 2014
- 2. Fact Discovery shall be completed by: July 31, 2015
- 3. The Disclosure of Case-in-Chief Experts shall be due: October 8, 2015
- 4. The Disclosure of Rebuttal Experts shall be due: November 9, 2015
- 5. The Deadline for Completion of Expert Discovery shall be: December 9, 2015
- 6. The Deadline for Service of a Notice of Mediation Referral shall be: On or before February 9, 2016
- 7. The Deadline to Choose a Mediator and File a Notice of Mediator Selection shall be: On or before February 23, 2016
- 8. The Deadline for Conclusion of Mediation shall be: On or before April 26, 2016.

Dated: June 1, 2015

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